

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTION 301(C)(2),
IRS SECTION 316(A)(1), AND IRC SECTION 852(C).

18 Can any resulting loss be recognized? ▶ NO LOSS SHOULD BE RECOGNIZED.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFORMATION DETAILED
ABOVE IS PROVIDED IN THE SHAREHOLDERS' 2024 1099-DIV.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 02/06/2025

Paid Preparer Use Only	Print your name ▶ <u>Kristin Van Dask</u>	Preparer's signature	Title ▶ <u>CFO</u>	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no.	

Prospect Capital Corporation

2024 Common Distributions

EIN: 43-2048643

CUSIP: 74348T102

Record Date	Payment Date	Per Share Distribution	% Return of Capital	% Ordinary Income (Includes Short-Term Capital Gains, if any)	% Long-Term Capital Gains
1/29/2024	2/20/2024	0.06000	40.59%	59.41%	0.00%
2/27/2024	3/20/2024	0.06000	40.59%	59.41%	0.00%
3/27/2024	4/18/2024	0.06000	40.59%	59.41%	0.00%
4/26/2024	5/21/2024	0.06000	40.59%	59.41%	0.00%
5/29/2024	6/18/2024	0.06000	40.59%	59.41%	0.00%
6/26/2024	7/18/2024	0.06000	40.59%	59.41%	0.00%
7/29/2024	8/21/2024	0.06000	40.59%	59.41%	0.00%
8/28/2024	9/19/2024	0.06000	0.00%	100.00%	0.00%
9/26/2024	10/22/2024	0.06000	0.00%	100.00%	0.00%
10/29/2024	11/19/2024	0.06000	0.00%	100.00%	0.00%
11/26/2024	12/19/2024	0.04500	0.00%	100.00%	0.00%
12/27/2024	1/22/2025	0.04500	0.00%	100.00%	0.00%