

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **IRC SECTION 301(C)(2),
IRS SECTION 316(A)(1), AND IRC SECTION 852(C).**

Horizontal lines for providing details for question 17.

18 Can any resulting loss be recognized? ▶ **NO LOSS SHOULD BE RECOGNIZED.**

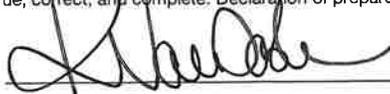
Horizontal lines for providing details for question 18.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THE INFORMATION DETAILED
ABOVE IS PROVIDED IN THE SHAREHOLDERS' 2023 1099-DIV.**

Horizontal lines for providing details for question 19.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 2-7-24

Print your name ▶ **Kristin Van Dask** Title ▶ **CFO**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Prospect Capital Corporation

2023 Common Distributions

EIN: 43-2048643

CUSIP: 74348T102

Record Date	Payment Date	Per Share Distribution	% Return of Capital	% Ordinary Income (Includes Short-Term Capital Gains, if any)	% Long-Term Capital Gains
1/27/2023	2/16/2023	0.06000	26.56%	73.44%	0.00%
2/24/2023	3/22/2023	0.06000	26.56%	73.44%	0.00%
3/29/2023	4/19/2023	0.06000	26.56%	73.44%	0.00%
4/26/2023	5/18/2023	0.06000	26.56%	73.44%	0.00%
5/26/2023	6/21/2023	0.06000	26.56%	73.44%	0.00%
6/28/2023	7/20/2023	0.06000	26.56%	73.44%	0.00%
7/27/2023	8/22/2023	0.06000	26.56%	73.44%	0.00%
8/29/2023	9/20/2023	0.06000	0.00%	100.00%	0.00%
9/27/2023	10/19/2023	0.06000	0.00%	100.00%	0.00%
10/27/2023	11/20/2023	0.06000	0.00%	100.00%	0.00%
11/28/2023	12/19/2023	0.06000	0.00%	100.00%	0.00%
12/27/2023	1/18/2024	0.06000	0.00%	100.00%	0.00%